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Dennis F. Rusch
Chief Financial Officer and Treasurer

March 18, 2009

Bloomberg Municipal Repository
Municipal Department
100 Business Park Drive
Skillman, NJ 08558

DPC Data Inc.
One Executive Drive
Fort Lee, NJ 07024

Standard & Poor's Securities Evaluation, Inc.
55 Water Street
45th Floor
New York, NY 10041

FT Interactive Data
Attn: NRMSIR
100 William Street, 15 Floor
New York, NY 10038

RE: Amendment and update, dated March 18, 2009, to the City of Hope Management Discussion and Analysis (MD&A) and other continuing disclosure for the first quarter ended December 31, 2008, dated February 16, 2009 for the 1999 City of Duarte Certificates of Participation (COPS) and the parity debts issued on May 26, 2006 in the original amount of \$60 million. 1999 COPS CUSIP #s 263584CV4, 263584CW2, 263584CX0, 263584CY8, 263584CZ5, 263584DM3, 263584DN1, 263584DA9, 263584DB7, 263584DC5, 263584DD3

To Whom It May Concern:

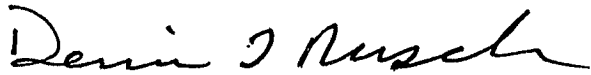
City of Hope and affiliates (City of Hope) is filing this amendment and update to the City of Hope Management Discussion and Analysis (MD&A) and other continuing disclosure for the first quarter ended December 31, 2008, dated February 16, 2009. In the penultimate paragraph of the MD&A, City of Hope stated: "We are in compliance with all debt covenants for our borrowing agreements." Upon closer review, City of Hope has determined that as of December 31, 2008, the Beckman Research Institute of City of Hope was not in compliance with one covenant set forth in a borrowing agreement. Such non-compliance, which was largely the result of unrealized losses in the Beckman Research Institute's investment portfolio, does not give rise to an event of default under the agreement. The lender has been notified and has waived compliance with the covenant as of December 31, 2008.

In Note 4 of the Notes to the Combining Financial Statements at and for the quarter ended December 31, 2008 (unaudited) disclosed with the MD&A, City of Hope discussed the consolidated reexamination proceedings in the United States Patent & Trademark Office (PTO) regarding the validity of the Cabilly patent, which accounts for a substantial portion of the City of Hope royalty revenue. On February 23, 2009, the PTO mailed a Notice of Intent to Issue a Reexamination

Certificate confirming the patentability of all claims of the Cabilly patent, with certain amendments to claims 21-32 that do not affect the commercial importance of the patent. When the reexamination certificate formally issues, the current merged reexamination proceedings involving the Cabilly patent will be fully concluded. This decision by the PTO is final and unappealable.

Any questions or comments on the above information should be addressed to the undersigned or by email at drusch@coh.org.

Sincerely,



Dennis F. Rusch
Chief Financial Officer and Treasurer

DFR/vt

cc: Certificates of Participation Holders
Rating Agencies
City of Hope Board of Directors