

CITY OF HOPE  
CHARITY CARE FINANCIAL EVALUATION FORM

Instructions

As part of our commitment to serve the community, City of Hope elects to provide financial assistance to patients who are indigent and satisfy certain requirements.

Financial assistance is not considered to be a substitute for personal responsibility, and patient families are expected to cooperate by providing complete and accurate information so City of Hope can determine a patient's eligibility for our financial assistance program, and to contribute to the cost of the patient's care based on individual ability to pay.

Individuals who are eligible to apply for public assistance, as well as individuals with the capacity to purchase health insurance, will be encouraged to do so as a means of assuring access to health care services.

To determine if a patient qualifies for financial assistance, we need to obtain certain financial information. Your cooperation will allow us to give all due consideration to your request for financial assistance.

Please provide the following information and copies of supporting documentation with your Charity Care Financial Evaluation Form:

- IRS Form W-2 and Earnings Statement of all household earnings
- Last two paycheck stubs for \_\_\_\_\_
- Most current bank statement(s)
- Income tax return for previous tax year
- Governmental assistance, Social Security or Workers Compensation Eligibility
- Unemployment or Disability compensation letter
- Alimony or support payments received
- Proof of U.S. Residency (U.S. Passport, Green Card/Visa, Driver's License, Social Security Card, etc.).
- Notarized letter indicating family member/friend supporting patient

In the event income verification is unavailable, please contact our office for further instructions.

**Applications without income verification are considered incomplete and will not be processed.**

<b>Patient Name</b> _____	<b>Spouse Name</b> _____
<b>Address</b> _____	
_____	<b>Phone</b> _____
_____	
<b>Patient Social Security #</b> _____	<b>Spouse Social Security #</b> _____

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**A: Family Status (List all dependents that you support)**

Name _____	Age _____	Relationship _____
Name _____	Age _____	Relationship _____
Name _____	Age _____	Relationship _____
Name _____	Age _____	Relationship _____

**Total Family Size:** \_\_\_\_\_

**B: Employment and Occupation**

	Patient	Spouse
Employer _____		
Position _____		
Contact Person _____		
Contact Phone _____		
If Self Employed, Name of Business _____		

**C: Current Monthly Income**

	Guarantor	Spouse
1. Gross Pay from Employment _____		
2. Income from operating business (self-employed) _____		
3. Other Income _____		
a. Interest & dividends _____		
b. From real estate or rental property _____		
c. Social Security _____		
d. Unemployment _____		
e. Disability _____		
f. Alimony or support payments received _____		
<b>TOTAL (Please Add)</b>		

**D: Deductions**

	Guarantor	Spouse
1. Alimony, support payments paid _____		

**E: Total Monthly Income**

	Guarantor	Spouse
Total in box C less total in box D _____		

By signing this form, I/we agree to allow COHNMC to check employment and credit history purpose of determining my eligibility for charity care.

I/we affirm that all statements on this application are true to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Patient or Guarantor Date

\_\_\_\_\_  
Signature of Spouse/Domestic Partner Date

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Asset Declaration Form  
City of Hope Charity Care Assistance Program

Today's Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

MRN: \_\_\_\_\_

	Present Value	Held as owner or beneficiary	Held jointly or severally w/another person % share held	If not held in owner's name, state whose name and relationship to member	How acquired? (Purchase, lease, gift, inheritance)
<b>Property:</b>					
Real Estate					
Lands					
<b>Moveable Property:</b>					
Vehicles other than primary					
Motorcycle					
Jewelry					
Recreational Vehicles					
<b>Other Investments</b>					
Investment in banks					
Investment in stock markets					
Investment in companies					
Insurance policies					
<b>Total:</b>					

I/we affirm that all statements on this form are true to the best of my knowledge and belief

\_\_\_\_\_  
Signature of Patient or Guarantor Date

\_\_\_\_\_  
Signature of Spouse/Domestic Partner Date